

February 2017

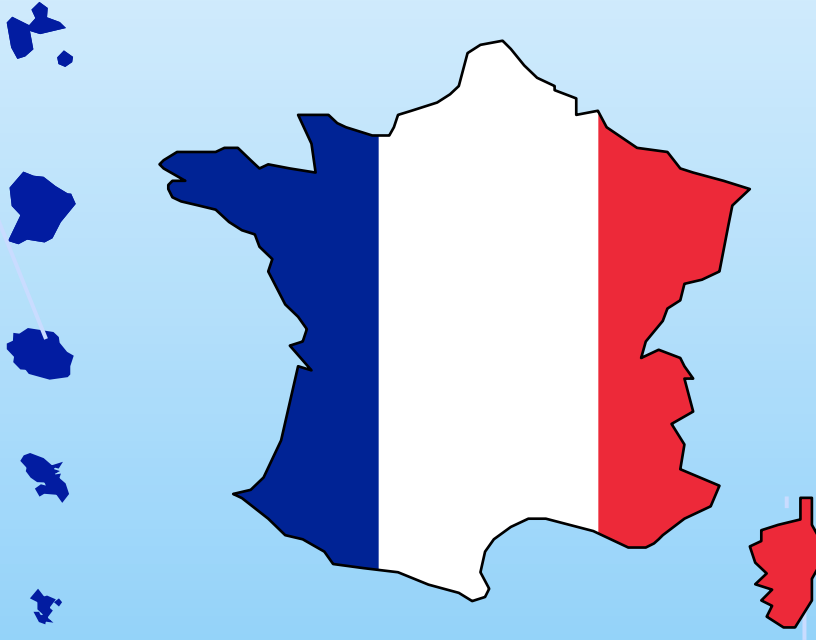


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Market Segment Watch: France

A rising market for energy storage in 2017



- **50 MW** tendered in the French Islands **and more to come**
- A new market for **frequency regulation open to storage**
- **New self-consumption regulations** favoring behind-the-meter storage

This report gives **keys to address this nascent market:**

- Existing and new **regulations** (DSO flexibility contracts, capacity market, self-consumption with storage, ...)
- In-depth analysis of **business cases**
- **Insider advice** on how to enter the market

Report price: (sales tax not included)

1000 € early bird price until February 10th

1500 € after February 10th

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CRE ZNI French Island tender
report (Jan 2017) for 2000 €

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Market Segment Watch: France

Clean Horizon's new report on the French market for energy storage

France is well known for its large nuclear installed capacity and its low electricity prices, however, the French islands have led to regular solar plus storage tenders since 2011.

Moreover, recent changes in the regulation open up the market for energy storage with:

- Frequency regulation: France just joined the German common auction
- Self-consumption: news regulations favoring energy storage
- The new capacity market: an opportunity for energy storage

Energy storage in France in figures:

- 60MWh of energy storage systems are already commissioned in France, and 80 MWh are contracted and are to be installed before 2019.
- 100 MWh, the amount of energy storage systems that Clean Horizon projects to be online in France by 2020.
- 17 energy storage projects already commissioned in France larger than 1 MW

What can you find in this report?

- Context on the French electricity landscape
- The case of the islands
- The revenue streams that are interesting for energy storage systems
- The projects installed in France

Who needs this report?

- Project developers
- System integrators
- Solution providers
- Equipment manufacturers
- Financiers



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Possibility to finance energy storage projects or companies in France	
List of installed projects (with sizes > 1 MW)	

Interested?

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Also interested in the tender for PV + storage in the islands?

Market Segment Watch France

+

CRE ZNI tender market entry report

for 2000€ tax excl

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